Self Publishing Tools Explained

Presented by Eve Langlais, April 2018

Topics:



- Pros/Cons of self publishing
- Direct eBook Vendors
- Aggregators/Distributors
- Do it yourself Print
- Don't forget Audio
- ISBN's
- Taxes
- Tools/Resources

Why Indie/Self Publish?

The PROS

- Control You control every aspect of the book, from the quality of the edits, to the cover, release date, pricing, categories, metadata and more.
- Pricing You can price it any way you like and create sales for promotion. Allows you to be competitive, aggressive.
- Pre-Order create momentum and track it on some of the dashboards
- Revenue You keep the lion's share. 35% if priced under 2.99 for most vendors, 50-70% over 2.99.
 (Royalty rates vary depending on the store.)
- Creativity You don't have to write to a specific line or publisher demand.
- Schedule You make your own schedule. Set your own deadlines. Work at your pace.
- Anyone can do it.

Why Indie/Self Publish?

The CONS

- Control You control every aspect of the book. Which means finding reliable people to help you
 with the aspects you can't do yourself.
- Cost You have to pay out of pocket and doing it right isn't cheap.
- Stigma Self publishers still endure a certain stigma.
- Time Managing every aspect of a book is time consuming. It can also be more stressful. Not everyone wants to be a business. It's okay to just want to be a writer and let a publisher handle it.
- Schedule It requires discipline. You have to dedicate time to sitting down and actually writing. Distractions, rabbit holes, even family and friends require management to get the job done.
- Anyone can do it. Not everyone should. Some people do better when they are managed and kept to a schedule.

Publishing your eBook directly to a store:

The following accept Canadians.

- Kobo
- iBooks
- GooglePlay*
- Amazon

*Googleplay is only sporadically open to new publishers.

***You'll notice Barnes and Noble is not on the list and that is because you require a US based bank account, credit card, address and US Tax identifier. Possible to do. But most choose an aggregator instead.

<u>Vendor</u>	<u>Kobo</u>	<u>iBooks</u>	Googleplay*	<u>Amazon</u>
Royalty Rate	45% if under \$2.99 CAD, 70% if over 2.99. Accepts large bundles of books with out penalizing over 9.99.	70% of purchase price. Accepts large bundles of books without penalizing over 9.99.	50% of LIST price. IE. If book is listed for 5.99 and sells at 4.34, you get paid on the \$5.99.	35% under 2.99 and over 9.99. 70% for 2.99 to 9.99. (*minus delivery fees and taxes in some countries)
<u>Categories</u>	Choose up to 3	One primary, many secondary.	As many as you like.	2 categories, with more that can be added via keywords.
<u>Keywords</u>	None. The search function filters from titles and author names.	None. The search function filters from titles and author names.	No but the search function uses the entire blurb so most choose to put keywords discreetly at the bottom.	Yes. See https://kdp.amazon.com/en_US/ help/topic/G201298500 for words that will give you more categories.
Document Formats accepted	Word Doc, Epub, ODT and Mobi	Epub	Epub and PDF (Epub is preferred.)	Word Doc, Epub and Mobi
Pricing Control	Yes by country	Yes by country	Yes and no. They discount titles.	Yes by country
Ability to change/edit	Yes	Yes	Yes	Yes
<u>Payout</u>	60 days after the end of the month, then monthly thereafter.	30 days after the end of the month, then monthly thereafter.	Monthly. No holding period.	60 days after the end of the month, then monthly thereafter.



How does it work?

Fast. Free. Easy.



Create your eBook.

Fill in the title, synopsis, and other details.



Set your price.

Choose your own pricing in multiple currencies.



Add your file.

Upload your EPUB or Word Document.



Publish!

Reach readers and keep up to 70% of your royalties.



Kobo Writing Life makes your dream of being published a reality.



Publish your eBook in a few short steps.

Upload your file and set a price. See it on the Kobo Store in 72 hours.



Control your own content.

Keep your rights, set your prices, and run your own promotions.



Reach a global market.

Benefit from Kobo's partnerships with global bookstores, and sell your books in over 190 countries.



Get Sales Analytics.

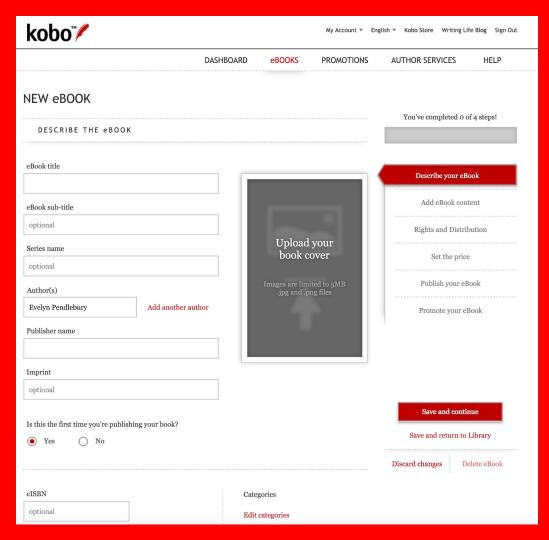
See real-time sales of your book on the Dashboard.





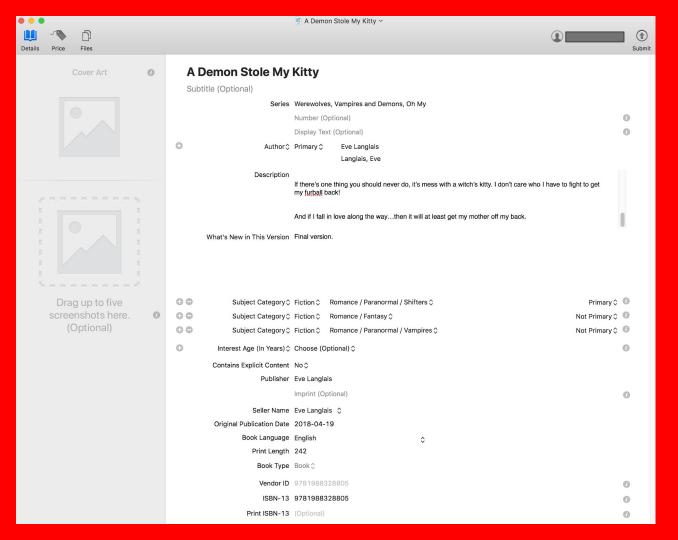






eISBN	Categories	Describe your eBook
optional	Edit categories	Add eBook content
Primary Print ISBN		Wieler and Distribution
optional		Rights and Distribution
eBook language		Set the price
English		Publish your eBook
Is this content part of the public domain?		Promote your eBook
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The vendors offer simple fill in the blank options for the metadata. Each page has its own step. Book files and covers are uploaded. Once the book is approved, you can edit as needed.



Apple requires a MAC for submission. An app called iTunes producer is used for the initial submission and most updates. Once the book is on your iTunesConnect dash (which is internet based.) you can do many changes such as blurbs and pricing. You can also give away up to 250 codes per book to encourage reviews.

***If you are using a pen name, you will need to provide documentation to that effect or they will list your REAL name as publisher.

Romance Category Keywords

For a title to appear in the Romance sub-categories below, the title's search keywords must include at least one of the keywords or phrases listed next to the sub-category. These categories and for sale on Amazon.com or Amazon.co.uk. Other marketplaces may not support these keywords.

Category	Keywords
Romance/Inspirational/Amish*	amish
Romance/Inspirational/General*	inspirational
Romance/Military	military, navy, army, soldier
Romance/Multicultural & Interracial	interracial
Romance/New Adult & College	new adult
Romance/Paranormal/Angels	angel
Romance/Paranormal/Demons & Devils	devil, demon
Romance/Paranormal/Ghosts	ghost, spirit
Romance/Paranormal/Psychics	psychic, telepathy
Romance/Paranormal/Vampires	vampire
Romance/Paranormal/Werewolves & Shifters	werewolf, shapeshifter
Romance/Paranormal/Witches & Wizards	witch, wizard, warlock, druid, shaman
Romance/Romantic Comedy	comedy, humor
Romance/Sports*	sport, hockey, soccer, baseball, basketball, football, olympics, climbing, lacrosse, nascar, surfing, boxing, martial arts, golf
Romantic Heroes/Cowboys	cowboy
Romantic Heroes/Doctors	doctor, physician, surgeon
Romantic Heroes/Firefighters	firefighter
Romantic Heroes/Highlanders	highlander
Romantic Heroes/Pirates	pirate
Romantic Heroes/Politicans	politician
Romantic Heroes/Rich & Wealthy	billionaire, rich, millionaire, wealthy

Amazon requires you to have an account with KDP (Kindle Direct Publishing). Like the others, it's fill in the blanks and upload files.

Where they differ is getting more categories via keywords. Here's ones related to romance. Note how you must have the category selected to activate certain terms.

Romantic Heroes/Spiesspies, espionageRomantic Heroes/VikingsvikingRomantic Themes/AmnesiaamnesiaRomantic Themes/BeachesbeachRomantic Themes/Gambling & Pokergambling, poker, casinoRomantic Themes/InternationalinternationalRomantic Themes/Love Trianglelove triangle, menageRomantic Themes/Medicalmedical, doctor, nurse, hospitalRomantic Themes/Second Chancessecond chanceRomantic Themes/Secret Babybaby, pregnancyRomantic Themes/VacationvacationRomantic Themes/WeddingweddingRomantic Themes/Workplaceoffice, workplace		
Romantic Themes/Amnesia amnesia Romantic Themes/Beaches beach Romantic Themes/Gambling & Poker gambling, poker, casino Romantic Themes/International international Romantic Themes/Love Triangle love triangle, menage Romantic Themes/Medical medical, doctor, nurse, hospital Romantic Themes/Second Chances second chance Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Heroes/Spies	spies, espionage
Romantic Themes/Beaches Romantic Themes/Gambling & Poker gambling, poker, casino Romantic Themes/International international Romantic Themes/Love Triangle Romantic Themes/Medical Romantic Themes/Medical medical, doctor, nurse, hospital Romantic Themes/Second Chances second chance Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Heroes/Vikings	viking
Romantic Themes/Gambling & Poker gambling, poker, casino Romantic Themes/International international Romantic Themes/Love Triangle love triangle, menage Romantic Themes/Medical medical, doctor, nurse, hospital Romantic Themes/Second Chances second chance Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Themes/Amnesia	amnesia
Romantic Themes/International international love triangle, menage Romantic Themes/Medical medical, doctor, nurse, hospital Romantic Themes/Second Chances second chance Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Themes/Beaches	beach
Romantic Themes/Love Triangle love triangle, menage Romantic Themes/Medical medical, doctor, nurse, hospital Romantic Themes/Second Chances second chance Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Themes/Gambling & Poker	gambling, poker, casino
Romantic Themes/Medical medical, doctor, nurse, hospital Romantic Themes/Second Chances second chance Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Themes/International	international
Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Themes/Love Triangle	love triangle, menage
Romantic Themes/Secret Baby baby, pregnancy Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Themes/Medical	medical, doctor, nurse, hospital
Romantic Themes/Vacation vacation Romantic Themes/Wedding wedding	Romantic Themes/Second Chances	second chance
Romantic Themes/Wedding wedding	Romantic Themes/Secret Baby	baby, pregnancy
	Romantic Themes/Vacation	vacation
Romantic Themes/Workplace office, workplace	Romantic Themes/Wedding	wedding
	Romantic Themes/Workplace	office, workplace

What is an aggregator/distributor?

Some vendors/stores aren't ready to deal with authors directly, or the authors themselves don't want to have to maintain multiple storefronts. In those cases, the use of an aggregator or distributor is recommended. They allow you to submit your book once, and then ensure that book is loaded on all the platforms you select. In return for their service, they take a small percentage.

PROS:

- One submission hits many stores at once saving time.
- Their staff handles issues.

CONS:

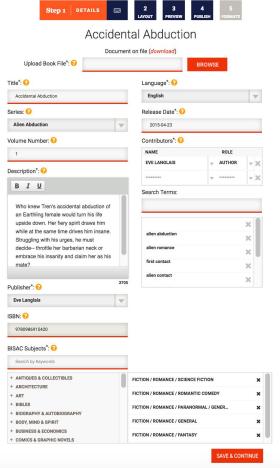
- Less control over the submission.
- Inability to access promotions & certain categories.
- They take a percentage of royalties

Who can I use?

Each has its pros and cons. Some authors choose to use a combination to ensure they hit every market.

- Draft to Digital (D2D) probably the most user friendly. Will format a DOC and provide you with an Epub and Mobi file that you can use. Or you can submit a fully formatted epub. Can distribute to iBooks, Barnes and Noble, Kobo, Amazon, Tolino, Scribd, Playster, 24Symbols and Overdrive (the library system). Pays monthly. Fee is approximately 10% of the retail price (technically 15% of the net royalties). Full FAQ at https://www.draft2digital.com/fag/
- Smashwords does have a learning curve when it comes to formatting for what they call their meatgrinder. It distributes to iBooks, Barnes and Noble, Kobo, Scribd, Overdrive and a multitude of smaller markets. Pays monthly. Full FAQ at https://www.smashwords.com/about/supportfaq
- Ingram Spark No first hand experience with their ebook portal but the submission process appears almost identical to their print one. They do charge fees to set up titles. FAQ at https://bit.ly/2EsGmoB
- BookBaby No first hand experience. They do have fees to publish. Info at https://www.bookbaby.com/
- Lulu No first hand experience. Info at https://www.lulu.com/

Edit Book ______save+ Jump to step+



Like the direct portals, distributors have a fill in the blank system. Metadata, file upload, cover etc... If using them for pre-order please note they require more time than direct vendors to update final files. They also can't provide pre-order to all the channels.

When using distributors, keep in mind, if you need to pull the title to enter the KU program, it can take a few days to a few weeks for it to come down every where.

Edit Book Layout save + Jump to step +						
1 Step 2 LAYOUT	3 4 5 PREVIEW PUBLISH FORMATS					
Accidental Abduction						
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Introductory Pages	Copyright					
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Chapter 10 Chapter 11

Chapter 12

Chapter 13 Chapter 14

Teaser

Biographical Pages

About the Author 😯

About the Publisher 😯

SAVE & CONTINUE

Preview Book Layout

SAVE ▼ JUMP TO STEP ▼











Accidental Abduction

Hey, Love the EPUB!

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But we wanted to make sure you know that you can't take advantage of the dynamic style options that Draft2Digital has to offer.

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PREVIOUS

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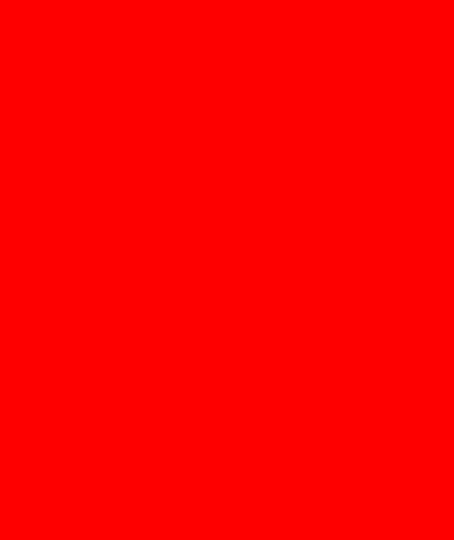
Publishing.



SAVE ▼ JUMP TO STEP ▼

Accidental Abduction







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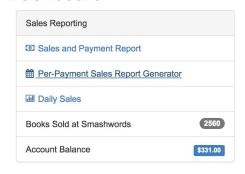
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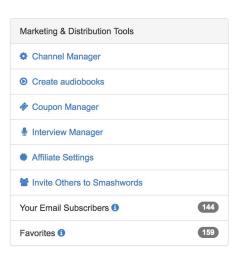
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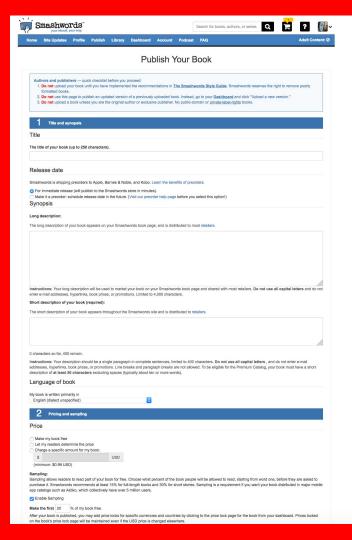






Book Summaries





Smashwords has a bit of a more complicated submission than the rest. Your document has to be formatted per their specifications. OR, use an epub which is already pretty.

Once the initial submission is done, you need to also enter an ISBN via a separate tab, fix your library pricing unless you want it the same as your ebook (most authors price higher because of the unlimited lending factor) and then select your channels.

They offer most of the same stores as D2D, plus some you can do direct, so be sure to uncheck some if using both services to avoid dual submissions.



Choose a category for your book. Select the most appropriate sub-categorization from the lists as they appear below each other. The primary category is required; the secondary category is optional.

Primary category

Essay > Fiction > Nonfiction > Plays > Screenplays >

Secondary category (optional)

Add a secondary categorization to your book. >

Adult content

In order to protect minors from viewing inappropriate material, please let us know whether this book contains language, situations or images inappropriate for children under 18 years of age.

My book does not contain adult content.

My book contains adult content.

Box Set

Box sets are multiple complete books bundled into one

No, this is not a box set.

Yes, this is a box set.





Enter one or more keywords with which to tag your book. A maximum of ten tags per book are permitted. Enter each tag, one at a time, into the field below and click the "Add Tag" button to add it. (You may also remove tags by clicking the "Remove" link that appears next to them.)

As you type each keyword, suggestions for common tags used by other Smashwords authors may pop up below the field. You may click one to add it to your book's tags. Tagging this way creates 'folksonomy' that will make it easier for readers to find books about subjects they're interested in. (Tags may contain letters, numbers and spaces.)

(No tags set)

Add Tag



5 Ebook formats

If you're uploading a Word .doc, you can select the formats below in which you'd like to make your book available. The more formats you allow, the more choice you allow your readers.

If you're uploading a professionally designed .epub file, then the selections below will be ignored. With direct ebook upload, your book will only be made available in that format (then, at a later time, you may upload a Microsoft Word .doc file and let us generate your ebook in any of the other formats listed below!)

epub

Your most important format. This is the format Smashwords distributes to the Apple iBookstore, Sony, Kobo, B&N, Aldiko, and others. Also very popular with Smashwords.com customers. EPUB is an open industry format.

Kindle (.mobi)

This is one of the most popular formats for Smashwords.com customers. Mobipocket is an eBook format supported on the Kindle, as well as Windows PCs and many handheld devices. Do not disable this format.

PDF

Portable Document Format, or PDF, is a file format readable by most devices, including handheld e-readers, PDAs, and computers. A good format if your work contains fancy formatting, charts or images.

Sony Reader (LRF)

LRF is the format used on older Sony Reader ebook devices. The newer Sony Readers use EPUB.

Palm Doc (PDB)

PalmDoc is a format primarily used on Palm Pilot devices, but readers are available for PalmOS, Symbian OS, Windows Mobile Pocket PC/Smartphone, desktop Windows, and Macintosh.

6 Cover image



Browse... No file selected.

Strongly recommended: A cover is required to receive Smashwords homepage exposure and to be eligible for Premium Catalog distribution to our retail partners. Professionally-designed cover images work best.

Cover requirements: Upload a JPEG or PNG file. Your image must be at least 1,400 pixels wide, with a height greater than width. See our cover FAQ or special blog announcement which explains recommended dimensions (maximum file size: 20MB).

7 Select file of book to publish



Browse... No file selected.

You have two upload options.

- 1. Recommended: Upload a Microsoft Word .doc file, formatted per the instructions in the Smashwords Style Guide . This will allow us to generate multiple file formats, plus enable browser-based sampling which will make your book more accessible to more e-reading devices.
- 2. Optional: Upload an .epub file. This feature is in beta. The file should be DRM-free, and adhere to the best-practices in the Smashwords Style Guide. The file must also be 100% EPUBCHECK compliant. If you upload an .epub, note that, at present, there will be no online sampling, and no additional formats for customers. However, after uploading your epub, you may upload a Microsoft Word .doc file and let us generate the additional ebook formats listed below.

(Maximum file size: 15MB for Word documents, 20MB for ePub files,)

Do not upload anything until you have carefully formatted your manuscript per the requirements in the Smashwords Style Guide.

Note: If you upload a new revision of your book, the older version(s) will remain available to users who bought them, so that they can still read them, if they desire. (As the author or publisher, you will see all revisions.)

And remember: Don't use this form to change an existing book! Go to your Dashboard and use the "Settings" and/or "Upload New Version" links next to your book!

8 Publishing agreement

By clicking "Publish" below:

- 1. You have read and hereby agree to abide by the Smashwords Terms of Service (last updated 2018-02-07).
- 2. You represent this written work does not violate Smashwords' Terms of Service (last updated 2018-02-07).
- 3. You are the original author and copyright holder of this work, or the exclusive authorized publisher of this work.
- 4. You authorize Smashwords, Inc. to publish and distribute your work on Smashwords.com and Smashwords partner sites, per the pricing terms you set forth above.

Yes, I agree.

You must agree before publishing your book.

Publish Immediately

What about paperbacks?

Should you have a paperback? Why not? While eBooks do dominate when it comes to romance book consumption, there is still a market for those who prefer a print book. With today's tools, they are easy to create, provide another stream of revenue and look pretty on your shelf. If you plan to do book signings then you'll need print copies of your book.

What about formatting? You can create it in WORD using MIRROR MARGINS and saving as a PDF. You need your pages numbered. Some add the author name and title to the header/footer. Chapter one, page one needs to start on an odd page. Did you just panic a little? Then use VELLUM. It does all the work. There are plenty of programs you can try, but Vellum is the most newbie friendly.

Will bookstores carry them? Maybe. With shelf space limited, most bookstores carry only titles that are trending and big name indie authors. However, they can and will order by special request from a client.

Libraries DO stock indie titles if they are requested in ebook and print.

What do I need to submit/know for CreateSpace / KDP Print?

- Both are Amazon owned/operated.
 Createspace is done direct via their website.
 KDP Print is right off the KDP dash.
- Requires a PDF of the book.
- Use your own ISBN or have them assign you one (Createspace).
- Option to distribute only on Amazon or Wide (libraries/bookstores) if using Createspace.
 KDP Print is Amazon only (which doesn't include Canada by the way.)
- Cover either submit a fully created PDF of the cover that includes the spine and back matter or build your own. (Creation of a PDF is usually done by the cover designer. Give them the page count, size etc and they will know how big to make it.)
- You can select size. Pricing. Meta Data etc.
 But keep in mind, once the print book is live, you cannot change certain aspects, IE size, title etc...

What do I need to submit/know for Ingram Spark?

- Also known as Lightning Source, it is the major producer of print books worldwide.
- You must have an ISBN.
- Requires a PDF of the book.
- Cover you must submit a PDF of the cover that includes the spine and back matter. They can provide a template with barcode to give to your cover designer.
- You can select size. Pricing. Meta Data etc.
 But keep in mind, once the print book is live,
 you cannot change certain aspects, IE size,
 title etc...
- Allows pre-orders.
- Allows you to decide what discount to give to vendors (ie. Bookstores).
- Option to allow returns. (Not recommended.)
- Their shipping option to Canada does not usually incur Border fees.

Big, bad and purple. Indulge in some alien romance with

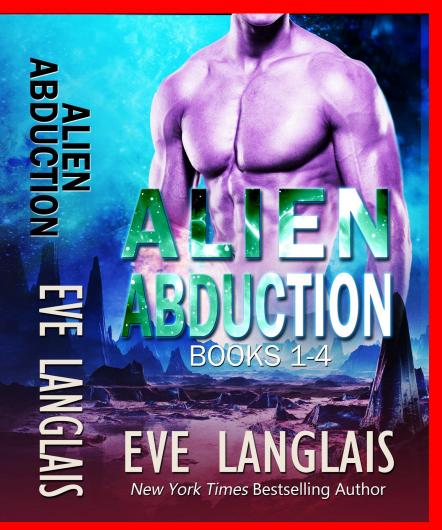
Accidental Abduction ~ It was supposed to be a simple job. Grab some specimens from Earth and sell them on the interstellar black markets. In and out, with no one the wiser, except Tren accidentally abducts a human.

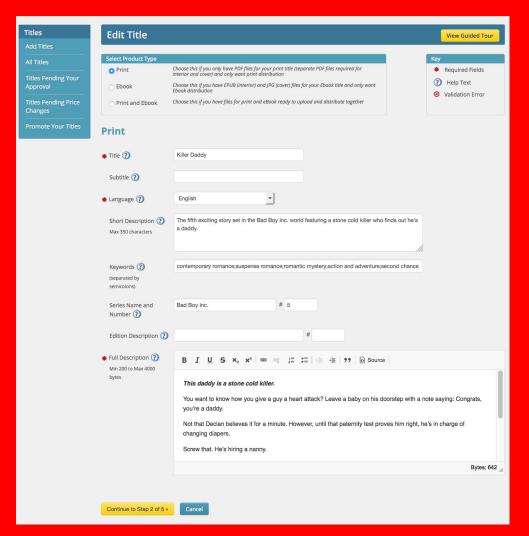
Intentional Abduction ~ She intentionally abducted him because of his skills as a warrior, but when the chance arose, he stole her for revenge.

Dual Abduction ~ They both wanted her. The question was, could they share her?

Mercenary Abduction ~ All this mercenary wants is to kill and loot his way to fame and fortune, but his plans change when a human accidentally steals his heart.

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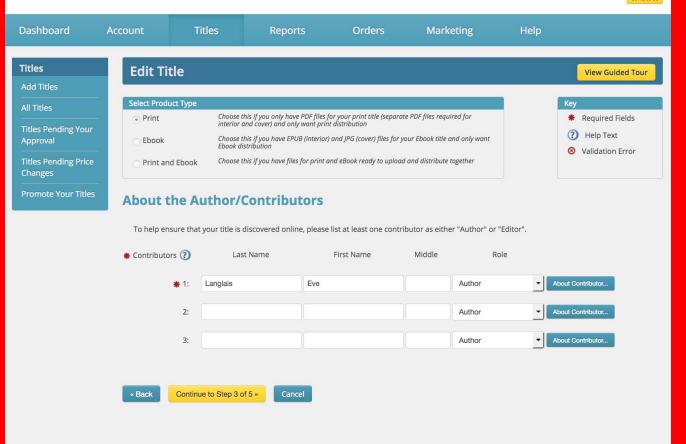


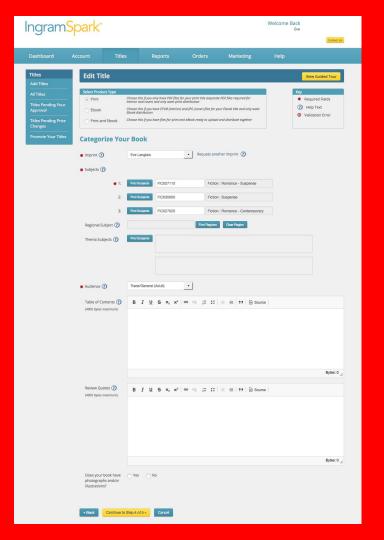




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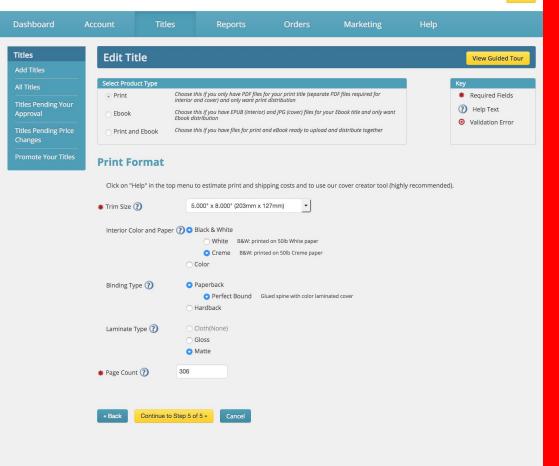




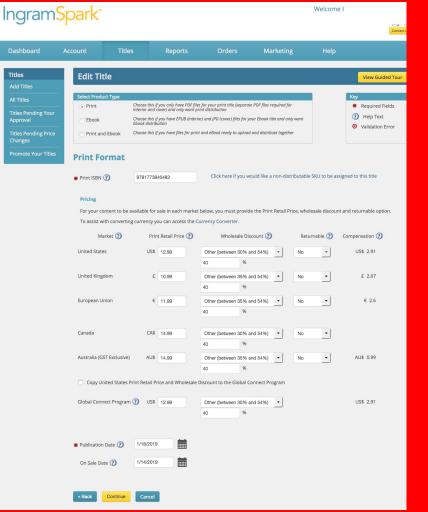




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Contact Us

Dashboard

count

Report

Orders

Marketing

Help

Titles

Add Title

All Titles

Titles Pending You Approval

Titles Pending Price Changes

Promote Your Titles

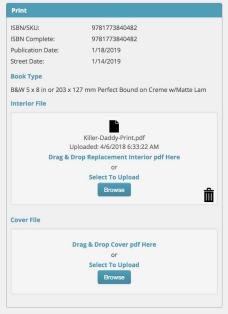
Print Book Fil CheckList

EPUB Guideline

File Upload

View Guided Tour

Killer Daddy



When all files are uploaded, hit continue. Files will go through step one of a two step validation process. If there are errors, you will be alerted on the next screen.





Continue »

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Audiobooks

A growing segment of readers is turning to audiobooks and the market is growing. Amazon/Audible aren't the only ones offering it now. Kobo, iBooks and Googleplay are now contenders and the library system is expanding.

But, you do have to be careful before jumping in. The creation of them is expensive. The return on investment is not a guarantee. Newer titles earn better than older ones.

You don't have to pay to produce. Companies like Tantor and Audible are actively recruiting titles.

Some big and small press published authors who retain their audiobooks rights can exploit them by either producing or selling the rights.

Options for doing audio

- ACX
- Listen Up
- Findaway
- Author's Republic
- Blackstone
- Tantor* they recruit
- Audible * they recruit

What about ISBN's?

Canadian authors can apply to get ISBN's for FREE. You just need to meet the following requirements.

- Book is available in Canada.
- Your official residence and office are in Canada.
- Indicate in the book it was published in Canada.

Apply for ISBN's at

https://www.bac-lac.gc.ca/eng/services/isbn-canada/Pages/create-account-isbn-canada.aspx

More info at: https://www.bac-lac.gc.ca/eng/services/isbn-canada/Pages/isbn-canada.aspx

You can also choose to purchase an ISBN that is US based. There will be a fee. I've yet to see the advantage. I use my Canadian ISBN for ebooks and paperbacks.

YAY, I published. Don't forget taxes.

You have to pay taxes on your earnings. Which means:

- Keep all receipts pertaining to the publishing process
- Talk to an accountant about what home expenses you can claim.
- Put money aside for taxes! Recommendation is 25-40% of all royalties earned. You can pay quarterly, monthly, weekly.
- You might need to register for a GST number when your income reaches a certain threshold even if the income is mostly foreign.
- You should be prepared to file in the US even if we have a tax treaty that says we don't pay. The
 companies that are USA based will have you fill out a W8Ben to show you are Canadian and don't pay US
 taxes. But that doesn't mean the IRS will ignore you.
- DO ensure you keep your tax info, addresses etc up to date on all vendors. Do not neglect the W8Ben or they will withhold 30% in taxes.

Tools & Resources

Self publishing isn't just about writing books. You need tools for formatting. Resources for editing and covers. Ability to market. Here's a few things that might help.

- Formatting <u>Vellum</u> most popular and user friendly .
 <u>Scrivener</u>, <u>Calibre</u>, <u>Jutoh</u>. Or you can hire out.
- Editing There is no one stop shop or fit. Ask authors for recommendations. Shop around. Ask for sample edits. An editor should work with your voice and not change it. Price will range depending on your need.
- Covers Find what you like. See who designed it.
 Again, there are hundreds available. Some do custom ranging in price from \$50 US and up. You can also find premades. Need a cover quick? Here's a few places you can get pre-mades Self Pub Book Covers, 99Designs.
- Marketing so many choices. Bookbub is the most popular. Amazon Marketing Ads (AMS), Kobo promotions, Facebook ads. Blogs.
- Forums/Communities for Self Publishing KDP Forums ~ Alliance for Independent Authors
 Writer's Cafe